

**FOLLOW THE 8 STEPS OUTLINED BELOW TO ENSURE YOUR RELEASE IS VALID**

*If you have any questions, please contact Records Staff*

**Email: [DHSRecordsRequest@co.winnebago.wi.us](mailto:DHSRecordsRequest@co.winnebago.wi.us) • Phone: 920-236-4732 • Fax: 920-236-1277**

**WINNEBAGO COUNTY DEPARTMENT OF HUMAN SERVICES  
AUTHORIZATION FOR RELEASE AND EXCHANGE OF INFORMATION**

WITH REGARD TO:

\_\_\_\_\_  
PRINT CONSUMER NAME (S) (FIRST, MI, LAST, SUFFIX)

**1. WHOSE RECORDS ARE BEING RELEASED?**

Consumer's name(s), include children's name for CPS Records.  
Date of Birth

\_\_\_\_\_  
DATE OF BIRTH (MM/DD/YYYY)

I HEREBY AUTHORIZE WINNEBAGO COUNTY DEPARTMENT OF HUMAN SERVICES:

MENTAL HEALTH       ALCOHOL AND OTHER DRUG ABUSE (AODA)

CHILD WELFARE DIVISION       ECONOMIC SUPPORT DIVISION       BENEFIT SPECIALISTS       LONG TERM SUPPORT DIVISION

MEDICAL RECORDS       OTHER — SPECIFY: \_\_\_\_\_

**2. WHAT DEPARTMENT HOLDS THE RECORDS?**

TO:  RELEASE TO       OBTAIN FROM  
INDIVIDUAL/AGENCY/DIVISION/TEAM \_\_\_\_\_  
ADDRESS, CITY, STATE, ZIP: \_\_\_\_\_  
PHONE NUMBER: \_\_\_\_\_

**3. WHERE ARE THE RECORDS GOING?**

Are you picking them up?  
Are they going to a doctor's office? Attorney's Office?  
Include the fax number and phone number or email address.

THE FOLLOWING SPECIFIC INFORMATION:

<input type="checkbox"/> Admission Report	<input type="checkbox"/> Individual Family Service Plan	<input type="checkbox"/> Residential Records
<input type="checkbox"/> Billing Information	<input type="checkbox"/> Informal/Deferred Prosecution	<input type="checkbox"/> School Behavioral Records
<input type="checkbox"/> Child Abuse/Neglect Reports	<input type="checkbox"/> Legal Status Documents	<input type="checkbox"/> School Pupil Records
<input type="checkbox"/> Collateral Information	<input type="checkbox"/> Mailing Address	<input type="checkbox"/> Special Education
<input type="checkbox"/> Court Related Information	<input type="checkbox"/> Medication Records/Lab Results	<input type="checkbox"/> SSTOP client community service requirements & why
<input type="checkbox"/> Diagnosis	<input type="checkbox"/> Medicaid Waiver Program	<input type="checkbox"/> Substance Abuse Assessment/Diagnosis
<input type="checkbox"/> Discharge Summary	<input type="checkbox"/> Medical Records	<input type="checkbox"/> Substance Abuse Discharge Summary
<input type="checkbox"/> Disclosure of Client Status	<input type="checkbox"/> OWI Findings	<input type="checkbox"/> Substance Abuse Progress Notes
<input type="checkbox"/> Drug Test Results	<input type="checkbox"/> Patient Health Care	<input type="checkbox"/> Substance Abuse Treatment Plan
<input type="checkbox"/> Family Care Enrollment Form	<input type="checkbox"/> Progress/Care Notes	<input type="checkbox"/> Treatment Plan
<input type="checkbox"/> Financial Information	<input type="checkbox"/> Psychiatric Evaluation/Notes	<input type="checkbox"/> Verbal Progress Report/Observation
<input type="checkbox"/> Guardianship Records	<input type="checkbox"/> Psychological Evaluation	<input type="checkbox"/> Verbal-Written Information Exchange
<input type="checkbox"/> Health Form	<input type="checkbox"/> Psychological Treatment Records	<input type="checkbox"/> Vocational Records
<input type="checkbox"/> HIV/AIDS Status	<input type="checkbox"/> Pupil Physical Health	<input type="checkbox"/> Other (specify): _____
<input type="checkbox"/> Impressions/Recommendations		
<input type="checkbox"/> Individual Education Plan (IEP)		

**4. WHAT SPECIFICALLY ARE YOU LOOKING TO RELEASE?**

Check all boxes that may apply. Specify if checking **OTHER**:

**5. PERIOD OF TIME YOU WANT RECORDS RELEASED**

Example: 01-01-1999 to 05-05-2005  
Start of Services or Treatment to current date  
Birthdate to current date

YOU MAY GO BACK TO THE PERSONS BIRTH, START OF SERVICES, OR A SPECIFIC DATE FROM THE DATE THE RELEASE IS SIGNED.

COVERING THE PERIOD OF TIME:

FROM: \_\_\_\_\_  
(MONTH/DATE/YEAR)

FOR THE PURPOSE OF:  ASSESSMENT       BILLING       ELIGIBILITY DETERMINATION       SERVICE COORDINATION       TREATMENT

OTHER \_\_\_\_\_

**6. FOR WHAT PURPOSE?**

Check boxes that may apply  
In **OTHER**: enter if self-request or legal purpose

IF APPLICABLE, RETURN INFORMATION TO: \_\_\_\_\_

TO THE LOCATION INDICATED BELOW:

- 220 Washington Ave., P.O. Box 2187, Oshkosh, WI 54903-2187
- 211 N. Commercial St., Neenah, WI 54956
- 684 Butler Ave, Oshkosh, WI 54901
- Other: \_\_\_\_\_

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DATE OF BIRTH (MM/DD/YYYY) \_\_\_\_\_

**7. WHOSE RECORDS ARE BEING RELEASED?**  
 Consumer's name(s), include children's name  
 for CPS Records.  
 Date of Birth

**Note to Disclosing Agency:** Be advised that any information you disclose to Winnebago County Department of Human Services may become a part of the consumer's permanent record and, as such, will be accessible to that person per the requirements of DHS 92.

**Note to Receiving Agency:** Be advised that Chapter 51 of Wisconsin State Statute prohibits you from making any further disclosure of this information unless expressly permitted by the written consent of the person to whom it pertains. Also, federal rules pertaining to AODA treatment prohibit you from making any further disclosure of this information unless further disclosure is expressly permitted by the written authorization of the person to whom it pertains or as otherwise permitted by 42 CFR Part 2. A general authorization for the release of medical or other information is NOT sufficient for this purpose. The Federal rules restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient.

**Note to Consumer and Disclosing Agency:** Be advised that any disclosure of information pursuant to this authorization carries with it the potential for an unauthorized re-disclosure after which the information may no longer be protected by the federal privacy standards.

I understand that I have the right to confidentiality of my treatment records and that disclosure without my consent or other statutory authorization is prohibited by law. I understand that I have the right to inspect and receive a copy of any material to be disclosed (as required under DHS 92) unless not allowed under more restrictive requirements of Ch. 48 (Children's Code) or 938 (Juvenile Justice Code) of the Wisconsin Statutes. I understand that when the request for disclosure of information comes from me I may be charged a uniform fee for reproduction of the record. I understand that sub-units of the department (except for the alcohol and other drug abuse sub-unit) exchange confidential information about a consumer with any other sub-units, and with any service providers who have a services contract with the department, if such information is necessary to enable an employee or service provider to do his or her job, or to enable the department to coordinate services for the consumer.

I understand that I have the right to refuse to sign this authorization and to revoke this authorization at any time after signature except that revocation cannot be retroactive. I understand that generally this agency may not condition treatment on whether I sign a consent/authorization form, but that in certain circumstances I may be denied treatment if I do not sign a consent/authorization form.

I agree to indemnify and hold harmless the release/receipt authorized herein. Unless re date of signature, or until the purpose of the

**8. WHO'S AUTHORIZING THE RELEASE?**  
 Consumer, Parent, Guardian?  
 Include Signature, Printed name, Date and Phone Number  
 Anyone over the age 18 must authorize/sign release for release of their records.  
 \*If the release is not signed in front of office staff, release must be notarized\*

<b>THERE MAY BE A CHARGE FOR THIS RELEASE</b>	
SIGNATURE: _____	DATE: _____
ARE YOU: <input type="checkbox"/> CONSUMER <input type="checkbox"/> PARENT OF MINOR <input type="checkbox"/> LEGAL GUARDIAN <input type="checkbox"/> ACTIVATED DPOA-HC <input type="checkbox"/> LEGAL CUSTODIAN	
PLEASE PRINT NAME: _____	PHONE NUMBER: _____
SIGNATURE: _____	DATE: _____
ARE YOU: <input type="checkbox"/> CONSUMER <input type="checkbox"/> PARENT OF MINOR <input type="checkbox"/> LEGAL GUARDIAN <input type="checkbox"/> ACTIVATED DPOA-HC <input type="checkbox"/> LEGAL CUSTODIAN	
PLEASE PRINT NAME: _____	PHONE NUMBER: _____
SIGNATURE OF WITNESS: (if applicable) _____	DATE: _____
PLEASE PRINT WITNESS NAME: _____	
PER HIPAA 164.508(c)(4), CONSUMER MUST BE GIVEN A SIGNED COPY OF THIS FORM	