

DIVISION	PROJECT DESCRIPTION	TOTAL COST PLANNING HORIZON	Revised bonding 2011	Authorizing resolution
Airport	Utility extension & infrastructure - NW hanger development	160,000	160,000	121-102010
Sheriff	Computer aided dispatch and mobile data computer replacement	712,550	187,000	161-12011
UW Fox Valley	Engineering building renovation	3,086,000	354,000	162-12011
Highway	CTH MM (CTH M in Tn Winchester to Richter Ln)	960,000	960,000	178-22011
Highway	CTH FF (STH 21 in Tn Omro to CTH K)	584,000	284,000	180-22011
Highway	Roadway approaches to CTH P over STH 441	140,000	180,000	190-32011
General Admin	Parking Lot Resurface -- Neenah Human Services and Butler Avenue Resurface Projects	336,000	70,000	205-42011
Sheriff	Sheriff Multi-County 700 MHz Digital Trunked Radio System	10,500,000	1,000,000	273-72011
Highway	Satellite shop - Winchester	425,000	288,000	275-82011
Airport	Runway project 18/36	200,000	200,000	Prior Yr
	Bond issue costs / rounding		32,000	
Total Levy Supported Projects - Borrowing		17,103,550	3,715,000	

BAIRD

Winnebago County

2011 Capital Financing

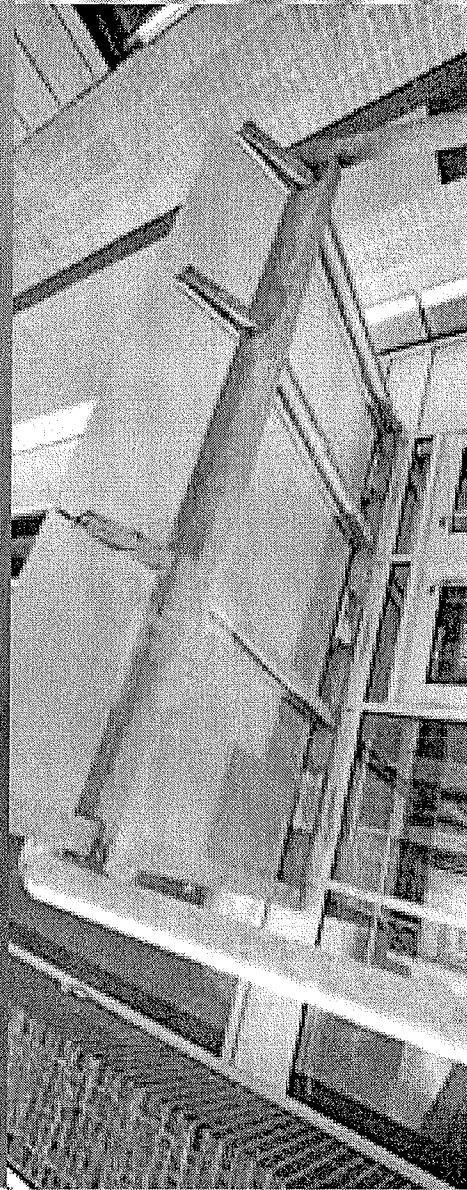
September 1, 2011

Bradley D. Viegut, Director

600 College Avenue

4334

TC



Winnebago County

2011 CAPITAL FINANCING

September 1, 2011

BAIRD

SEPTEMBER 2011						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

OCTOBER 2011						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

NOVEMBER 2011						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

AMOUNT OF BORROWING/STRUCTURE

- **\$3,715,000** **General Obligation Promissory Notes**

Funds:

Capital Projects approved by County Board

Term:

10 Year Repayment

Optional Redemption: 2019 and thereafter callable in 2018

PROCEDURE

- Personnel and Finance Committee considers Plan of Finance..... September 1, 2011
- County Board considers Finance Committee recommendation and adopts initial resolution..... September 20, 2011
- Baird and County staff prepares necessary information and submits it to Moody's for credit rating
- Preparations are made for the issuance (compilation of Preliminary Official Statement, marketing)
- Bids accepted until 10:30 AM..... October 18, 2011
- County Board considers bids and adopts the award resolution October 18, 2011
- Settlement (funds available)..... November 8, 2011

Winnebago County

2011 CAPITAL FINANCING

September 1, 2011

FUTURE FINANCING PLAN: 2011 – 2015

BAIRD

PRELIMINARY				Levy Supported CIP			
				\$3,715,000			
				General Obligation Promissory Notes			
				Dated: November 8, 2011			
				PRINCIPAL			
				(4/1)			
				INTEREST			
				(4/1 & 10/1)			
				TOTAL			
				Est. TIC=			
				2.69%			