

**RESOLUTION: Resolution Awarding the Sale of \$3,910,000
Taxable General Obligation Refunding Bonds**

TO THE WINNEBAGO COUNTY BOARD OF SUPERVISORS:

WHEREAS, on January 17, 2012, the County Board of Supervisors of Winnebago County, Wisconsin (the "County") adopted a resolution (the "Authorizing Resolution") authorizing the issuance and providing for the sale of taxable general obligation refunding bonds (the "Bonds") in an amount of approximately \$3,920,000 for the public purpose of refunding obligations of the County, including interest on them, specifically, the 2014 through 2019 maturities of the Taxable General Obligation Refunding Bonds, dated March 1, 2003 (the "Refunded 2003 Bonds") and the 2015 through 2020 maturities of the Taxable General Obligation Refunding Bonds, dated April 15, 2004 (the "Refunded 2004 Bonds") (collectively, the "Refunded Obligations") (hereinafter the refinancing of the Refunded Obligations shall be referred to as the "Refunding") (the "Project");

WHEREAS, due to certain provisions contained in the Internal Revenue Code of 1986, as amended, it is necessary to issue the Bonds on a taxable rather than tax-exempt basis;

WHEREAS, pursuant to the Authorizing Resolution, the County has directed Robert W. Baird & Co. Incorporated ("Baird") to take the steps necessary to sell the Bonds;

WHEREAS, Baird, in consultation with the officials of the County, prepared an Official Notice of Sale (a copy of which is attached hereto as Exhibit A and incorporated herein by this reference) setting forth the details of and the bid requirements for the Bonds and indicating that the Bonds would be offered for public sale on February 28, 2012;

WHEREAS, the County Clerk (in consultation with Baird) caused notice of the sale of the Bonds to be published and/or announced and caused the Official Notice of Sale to be distributed to potential bidders offering the Bonds for public sale;

WHEREAS, the County has duly received bids for the Bonds as described on the Bid Tabulation attached hereto as Exhibit B and incorporated herein by this reference (the "Bid Tabulation");

WHEREAS, it has been determined that the bid proposal (the "Proposal") submitted by the financial institution listed first on the Bid Tabulation fully complies with the bid requirements set forth in the Official Notice of Sale and is deemed to be the most advantageous to the County. Baird has recommended that the County accept the Proposal. A copy of said Proposal submitted by such institution (the "Purchaser") is attached hereto as Exhibit C and incorporated herein by this reference;

WHEREAS, the County Board of Supervisors now deems it to be necessary, desirable and in the best interest of the County that the Bonds be issued in the aggregate principal amount of \$3,910,000.

NOW, THEREFORE, BE IT RESOLVED by the County Board of Supervisors of the County that:

Section 1A. Ratification of the Notice of Sale, Official Notice of Sale and Offering Materials. The County Board of Supervisors of the County hereby ratifies and approves the details of the Bonds set forth in Exhibit A attached hereto as and for the details of the Bonds. The Official Notice of Sale and any other offering materials prepared and circulated by Baird are hereby ratified and approved in all respects. All actions taken by officers of the County and Baird in connection with the preparation and distribution of the Official Notice of Sale and any other offering materials are hereby ratified and approved in all respects.

Section 1B. Award of the Bonds. The Proposal of the Purchaser offering to purchase the Bonds for the sum set forth on the Proposal (as modified on the Bid Tabulation and reflected in the Pricing Summary referenced below and incorporated herein), plus accrued interest to the date of delivery, is hereby accepted. The Chairperson and County Clerk or other appropriate officers of the County are authorized and directed to execute an acceptance of the Proposal on behalf of the County. The good faith deposit of the Purchaser shall be retained by the County Treasurer

48 until the closing of the bond issue, and any good faith deposits submitted by unsuccessful bidders shall be promptly
49 returned. The Bonds bear interest at the rates set forth on the Proposal.

50 Section 2. Terms of the Bonds. The Bonds shall be designated "Taxable General Obligation Refunding
51 Bonds"; shall be issued in the aggregate principal amount of \$3,910,000; shall be dated March 15, 2012; shall be in
52 the denomination of \$5,000 or any integral multiple thereof; shall be numbered R-1 and upward; and shall bear
53 interest at the rates per annum and mature on April 1 of each year, in the years and principal amounts as set forth on
54 the Pricing Summary attached hereto as Exhibit D-1 and incorporated herein by this reference. Interest is payable
55 semi-annually on April 1 and October 1 of each year commencing on October 1, 2012. Interest shall be computed
56 upon the basis of a 360-day year of twelve 30-day months and will be rounded pursuant to the rules of the Municipal
57 Securities Rulemaking Board. The schedule of principal and interest payments due on the Bonds is set forth on the
58 Debt Service Schedule attached hereto as Exhibit D-2 and incorporated herein by this reference (the "Schedule").

59 Section 3. Redemption Provisions. The Bonds shall not be subject to optional redemption.

60 Section 4. Form of the Bonds. The Bonds shall be issued in registered form and shall be executed and
61 delivered in substantially the form attached hereto as Exhibit E and incorporated herein by this reference.

62 Section 5. Tax Provisions.

63 (A) Direct Annual Irrepealable Tax Levy. For the purpose of paying the principal of and interest on
64 the Bonds as the same becomes due, the full faith, credit and resources of the County are hereby irrevocably
65 pledged, and there is hereby levied upon all of the taxable property of the County a direct annual irrepealable tax in
66 the years 2012 through 2019 for the payments due in the years 2012 through 2020 in the amounts set forth on the
67 Schedule. The amount of tax levied in the year 2012 shall be the total amount of debt service due on the Bonds in
68 the years 2012 and 2013; provided that the amount of such tax carried onto the tax rolls shall be abated by any
69 amounts appropriated pursuant to subsection (D) below which are applied to payment of principal of or interest on
70 the Bonds in the year 2012.

71 (B) Tax Collection. So long as any part of the principal of or interest on the Bonds remains unpaid,
72 the County shall be and continue without power to repeal such levy or obstruct the collection of said tax until all such
73 payments have been made or provided for. After the issuance of the Bonds, said tax shall be, from year to year,
74 carried onto the tax roll of the County and collected in addition to all other taxes and in the same manner and at the
75 same time as other taxes of the County for said years are collected, except that the amount of tax carried onto the
76 tax roll may be reduced in any year by the amount of any surplus money in the Debt Service Fund Account created
77 below.

78 (C) Additional Funds. If at any time there shall be on hand insufficient funds from the aforesaid tax
79 levy to meet principal and/or interest payments on said Bonds when due, the requisite amounts shall be paid from
80 other funds of the County then available, which sums shall be replaced upon the collection of the taxes herein levied.

81 (D) Appropriation. The County hereby appropriates from amounts levied to pay debt service on the
82 Refunded Obligations or other funds of the County on hand a sum sufficient to be irrevocably deposited in the
83 segregated Debt Service Fund Account created below and used to pay the interest on the Bonds coming due on
84 October 1, 2012 as set forth on the Schedule.

85 Section 6. Segregated Debt Service Fund Account.

86 (A) Creation and Deposits. There be and there hereby is established in the treasury of the County,
87 if one has not already been created, a debt service fund, separate and distinct from every other fund, which shall be
88 maintained in accordance with generally accepted accounting principles. Debt service or sinking funds established
89 for obligations previously issued by the County may be considered as separate and distinct accounts within the debt
90 service fund.

91 Within the debt service fund, there hereby is established a separate and distinct account designated as the
92 "Debt Service Fund Account for \$3,910,000 Taxable General Obligation Refunding Bonds, dated March 15, 2012"
93 (the "Debt Service Fund Account") and such account shall be maintained until the indebtedness evidenced by the
94 Bonds is fully paid or otherwise extinguished. The County Treasurer shall deposit in the Debt Service Fund Account
95 (i) all accrued interest received by the County at the time of delivery of and payment for the Bonds; (ii) any premium

96 not used for the Refunding which may be received by the County above the par value of the Bonds and accrued
97 interest thereon; (iii) all money raised by the taxes herein levied and any amounts appropriated for the specific
98 purpose of meeting principal of and interest on the Bonds when due; (iv) such other sums as may be necessary at
99 any time to pay principal of and interest on the Bonds when due; (v) surplus monies in the Borrowed Money Fund as
100 specified below; and (vi) such further deposits as may be required by Section 67.11, Wisconsin Statutes.

101
102 (B) Use and Investment. No money shall be withdrawn from the Debt Service Fund Account and
103 appropriated for any purpose other than the payment of principal of and interest on the Bonds until all such principal
104 and interest has been paid in full and the Bonds canceled; provided (i) the funds to provide for each payment of
105 principal of and interest on the Bonds prior to the scheduled receipt of taxes from the next succeeding tax collection
106 may be invested in direct obligations of the United States of America maturing in time to make such payments when
107 they are due or in other investments permitted by law; and (ii) any funds over and above the amount of such principal
108 and interest payments on the Bonds may be used to reduce the next succeeding tax levy, or may, at the option of the
109 County, be invested by purchasing the Bonds as permitted by and subject to Section 67.11(2)(a), Wisconsin
110 Statutes, or in permitted municipal investments under the pertinent provisions of the Wisconsin Statutes ("Permitted
111 Investments"), which investments shall continue to be a part of the Debt Service Fund Account.

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113 (C) Remaining Monies. When all of the Bonds have been paid in full and canceled, and all
114 Permitted Investments disposed of, any money remaining in the Debt Service Fund Account shall be transferred and
115 deposited in the general fund of the County, unless the County Board of Supervisors directs otherwise.

116
117 Section 7. Proceeds of the Bonds; Segregated Borrowed Money Fund. The proceeds of the Bonds (the
118 "Bond Proceeds") (other than any premium not used for the Refunding and accrued interest which must be paid at
119 the time of the delivery of the Bonds into the Debt Service Fund Account created above) shall be deposited into a
120 special fund separate and distinct from all other funds of the County and disbursed solely for the purpose for which
121 borrowed or for the payment of the principal of and the interest on the Bonds. In no event shall monies in the
122 Borrowed Money Fund be used to fund operating expenses of the general fund of the County or of any special
123 revenue fund of the County that is supported by property taxes. In order to accomplish the purpose for which the
124 Bonds are issued, proceeds of the Bonds shall be transferred to the Escrow Account, as provided in Section 15
125 hereof. Monies in the Borrowed Money Fund may be temporarily invested in Permitted Investments. Any monies,
126 including any income from Permitted Investments, remaining in the Borrowed Money Fund after the purpose for
127 which the Bonds have been issued has been accomplished, and, at any time, any monies as are not needed and
128 which obviously thereafter cannot be needed for such purpose shall be deposited in the Debt Service Fund Account.

129 Section 8. Execution of the Bonds; Closing; Professional Services. The Bonds shall be issued in printed
130 form, executed on behalf of the County by the manual or facsimile signatures of the Chairperson and County Clerk,
131 authenticated, if required, by the Fiscal Agent (defined below), sealed with its official or corporate seal, if any, or a
132 facsimile thereof, and delivered to the Purchaser upon payment to the County of the purchase price thereof, plus
133 accrued interest to the date of delivery (the "Closing"). The facsimile signature of either of the officers executing the
134 Bonds may be imprinted on the Bonds in lieu of the manual signature of the officer but, unless the County has
135 contracted with a fiscal agent to authenticate the Bonds, at least one of the signatures appearing on each Bond shall
136 be a manual signature. In the event that either of the officers whose signatures appear on the Bonds shall cease to
137 be such officers before the Closing, such signatures shall, nevertheless, be valid and sufficient for all purposes to the
138 same extent as if they had remained in office until the Closing. The aforesaid officers are hereby authorized and
139 directed to do all acts and execute and deliver the Bonds and all such documents, certificates and
140 acknowledgements as may be necessary and convenient to effectuate the Closing. The County hereby authorizes
141 the officers and agents of the County to enter into, on its behalf, agreements and contracts in conjunction with the
142 Bonds, including but not limited to agreements and contracts for legal, trust, fiscal agency, disclosure and continuing
143 disclosure, and rebate calculation services. Any such contract heretofore entered into in conjunction with the
144 issuance of the Bonds is hereby ratified and approved in all respects.

145 Section 9. Payment of the Bonds; Fiscal Agent. The principal of and interest on the Bonds shall be paid by
146 the County Clerk or County Treasurer (the "Fiscal Agent").

147
148 Section 10. Persons Treated as Owners; Transfer of Bonds. The County shall cause books for the
149 registration and for the transfer of the Bonds to be kept by the Fiscal Agent. The person in whose name any Bond
150 shall be registered shall be deemed and regarded as the absolute owner thereof for all purposes and payment of
151 either principal or interest on any Bond shall be made only to the registered owner thereof. All such payments shall
152 be valid and effectual to satisfy and discharge the liability upon such Bond to the extent of the sum or sums so paid.

153 Any Bond may be transferred by the registered owner thereof by surrender of the Bond at the office of the
154 Fiscal Agent, duly endorsed for the transfer or accompanied by an assignment duly executed by the registered owner
155 or his attorney duly authorized in writing. Upon such transfer, the Chairperson and County Clerk shall execute and
156 deliver in the name of the transferee or transferees a new Bond or Bonds of a like aggregate principal amount, series
157 and maturity and the Fiscal Agent shall record the name of each transferee in the registration book. No registration
158 shall be made to bearer. The Fiscal Agent shall cancel any Bond surrendered for transfer.

159 The County shall cooperate in any such transfer, and the Chairperson and County Clerk are authorized to
160 execute any new Bond or Bonds necessary to effect any such transfer.

161 Section 11. Record Date. The fifteenth day of each calendar month next preceding each interest payment
162 date shall be the record date for the Bonds (the "Record Date"). Payment of interest on the Bonds on any interest
163 payment date shall be made to the registered owners of the Bonds as they appear on the registration book of the
164 County at the close of business on the Record Date.

165 Section 12. Utilization of The Depository Trust Company Book-Entry-Only System. In order to make the
166 Bonds eligible for the services provided by The Depository Trust Company, New York, New York ("DTC"), the County
167 agrees to the applicable provisions set forth in the Blanket Issuer Letter of Representations previously executed on
168 behalf of the County and on file in the County Clerk's office.

169 Section 13. Official Statement. The County Board of Supervisors hereby approves the Preliminary Official
170 Statement with respect to the Bonds and deems the Preliminary Official Statement as "final" as of its date for
171 purposes of SEC Rule 15c2-12 promulgated by the Securities and Exchange Commission pursuant to the Securities
172 and Exchange Act of 1934 (the "Rule"). All actions taken by officers of the County in connection with the preparation
173 of such Preliminary Official Statement and any addenda to it or Final Official Statement are hereby ratified and
174 approved. In connection with the Closing, the appropriate County official shall certify the Preliminary Official
175 Statement and any addenda or Final Official Statement. The County Clerk shall cause copies of the Preliminary
176 Official Statement and any addenda or Final Official Statement to be distributed to the Purchaser.

177 Section 14. Undertaking to Provide Continuing Disclosure. The County hereby covenants and agrees, for
178 the benefit of the owners of the Bonds, to enter into a written undertaking (the "Undertaking") if required by the Rule
179 to provide continuing disclosure of certain financial information and operating data and timely notices of the
180 occurrence of certain events in accordance with the Rule. The Undertaking shall be enforceable by the owners of
181 the Bonds or by the Purchaser on behalf of such owners (provided that the rights of the owners and the Purchaser to
182 enforce the Undertaking shall be limited to a right to obtain specific performance of the obligations thereunder and
183 any failure by the County to comply with the provisions of the Undertaking shall not be an event of default with
184 respect to the Bonds).

185 To the extent required under the Rule, the County Clerk, or other officer of the County charged with the
186 responsibility for issuing the Bonds, shall provide a Continuing Disclosure Certificate for inclusion in the transcript of
187 proceedings, setting forth the details and terms of the County's Undertaking.

188 Section 15. Escrow Agent; Escrow Agreement; Escrow Account. Associated Trust Company, National
189 Association, Green Bay, Wisconsin, is hereby appointed escrow agent for the County, for the purpose of ensuring the
190 payment of the principal of and interest on the Refunded Obligations (the "Escrow Agent").

191 The Chairperson and County Clerk are hereby authorized and directed to execute an escrow agreement
192 substantially in the form attached hereto as Exhibit F (the "Escrow Agreement") (such form may be modified by said
193 officers prior to execution, the execution of such agreement by said officers to constitute full approval of the County
194 Board of Supervisors of any such modifications), with the Escrow Agent, for the purpose of effectuating the
195 provisions of this Resolution.

196 The Bond Proceeds allocable to refunding the Refunded Obligations shall be deposited in a refunding
197 escrow account which is hereby created with the Escrow Agent, pursuant to the Escrow Agreement, for the purpose
198 of retaining the required amount of cash, if any, and acquiring the United States obligations provided for in the
199 Escrow Agreement.

200 Upon transfer of the Bond Proceeds and any other necessary funds allocable to refunding the Refunded
201 Obligations to the Escrow Account, the taxes heretofore levied to pay debt service on the Refunded Obligations shall
202 be abated to the extent such transfer together with investment earnings thereon is sufficient to pay the principal of
203 and interest on the Refunded Obligations, but such abatement shall not affect the County's pledge of its full faith,
204 credit and resources to make such payments. The refunding escrow account created by the Escrow Agreement shall
205 hereinafter serve as the debt service (or sinking) fund account for the Refunded Obligations. The Escrow Agent shall
206 serve as custodian of said debt service (or sinking) funds.

207 Section 16. SLGS Subscriptions. The Escrow Agent and Baird are authorized to submit subscriptions for
208 United States Treasury Securities - State and Local Government Series and to purchase other U.S. government
209 securities on behalf of the County in such amount as is necessary in order to carry out the Refunding.
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211 Section 17. Redemption of the Refunded Obligations. (a) The Refunded 2003 Bonds are hereby called for
212 prior payment and redemption on April 1, 2013 at a price of par plus accrued interest to the date of redemption.

213 (b) The Refunded 2004 Bonds are hereby called for prior payment and redemption on April 1, 2014 at a price
214 of par plus accrued interest to the date of redemption.

215 The County hereby directs the Escrow Agent appointed above to cause timely notice of redemption, in
216 substantially the forms attached to the Escrow Agreement (the "Notices"), to be provided at the times, to the parties
217 and in the manner set forth on the Notices.

218 Section 18. Record Book. The County Clerk shall provide and keep the transcript of proceedings as a
219 separate record book (the "Record Book") and shall record a full and correct statement of every step or proceeding
220 had or taken in the course of authorizing and issuing the Bonds in the Record Book.

221 Section 19. Bond Insurance. If the Purchaser of the Bonds determines to obtain municipal bond insurance
222 with respect to the Bonds, the officers of the County are authorized to take all actions necessary to obtain such
223 municipal bond insurance. The Chairperson and County Clerk are authorized to agree to such additional provisions
224 as the bond insurer may reasonably request and which are acceptable to the Chairperson and County Clerk
225 including provisions regarding restrictions on investment of Bond proceeds, the payment procedure under the
226 municipal bond insurance policy, the rights of the bond insurer in the event of default and payment of the Bonds by
227 the bond insurer and notices to be given to the bond insurer. In addition, any reference required by the bond insurer
228 to the municipal bond insurance policy shall be made in the form of Bond provided herein.

229 Section 20. Conflicting Resolutions; Severability; Effective Date. All prior resolutions, rules or other actions
230 of the County Board of Supervisors or any parts thereof in conflict with the provisions hereof shall be, and the same
231 are, hereby rescinded insofar as the same may so conflict. In the event that any one or more provisions hereof shall
232 for any reason be held to be illegal or invalid, such illegality or invalidity shall not affect any other provisions hereof.
233 The foregoing shall take effect immediately upon adoption and approval in the manner provided by law.

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Submitted by:

PERSONNEL AND FINANCE COMMITTEE

248 Committee Vote:

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251 Vote Required for Passage:

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Approved by the Winnebago County Executive this _____ day of _____, 2012.

Mark L Harris
Winnebago County Executive

EXHIBIT A

OFFICIAL NOTICE OF SALE

To be provided by Robert W. Baird & Co. Incorporated and incorporated into the Resolution.

(See Attached)

EXHIBIT B

BID TABULATION

To be provided by Robert W. Baird & Co. Incorporated and incorporated into the Resolution.

(See Attached)

EXHIBIT C

WINNING BID

To be provided by Robert W. Baird & Co. Incorporated and incorporated into the Resolution.

(See Attached)

EXHIBIT D-1

PRICING SUMMARY

To be provided by Robert W. Baird & Co. Incorporated and incorporated into the Resolution.

(See Attached)

EXHIBIT D-2

DEBT SERVICE SCHEDULE AND IRREPEALABLE TAX LEVIES

To be provided by Robert W. Baird & Co. Incorporated and incorporated into the Resolution.

(See Attached)

EXHIBIT E

(Form of Bond)

REGISTERED	UNITED STATES OF AMERICA	DOLLARS
	STATE OF WISCONSIN	
	WINNEBAGO COUNTY	
NO. R-_____	TAXABLE GENERAL OBLIGATION REFUNDING BOND	\$_____

MATURITY DATE:	ORIGINAL DATE OF ISSUE	INTEREST RATE:	CUSIP:
April 1, _____	March 15, 2012	_____ %	_____

DEPOSITORY OR ITS NOMINEE NAME: CEDE & CO.

PRINCIPAL AMOUNT: _____ THOUSAND DOLLARS (\$_____)

FOR VALUE RECEIVED, Winnebago County, Wisconsin (the "County"), hereby acknowledges itself to owe and promises to pay to the Depository or its Nominee Name (the "Depository") identified above (or to registered assigns), on the maturity date identified above, the principal amount identified above, and to pay interest thereon at the rate of interest per annum identified above, all subject to the provisions set forth herein regarding redemption prior to maturity. Interest is payable semi-annually on April 1 and October 1 of each year commencing on October 1, 2012 until the aforesaid principal amount is paid in full. Both the principal of and interest on this Bond are payable to the registered owner in lawful money of the United States. Interest payable on any interest payment date shall be paid by wire transfer to the Depository in whose name this Bond is registered on the Bond Register maintained by the County Clerk or County Treasurer (the "Fiscal Agent") or any successor thereto at the close of business on the 15th day of the calendar month next preceding the semi-annual interest payment date (the "Record Date"). This Bond is payable as to principal upon presentation and surrender hereof at the office of the Fiscal Agent.

For the prompt payment of this Bond together with interest hereon as aforesaid and for the levy of taxes sufficient for that purpose, the full faith, credit and resources of the County are hereby irrevocably pledged.

This Bond is one of an issue of Bonds aggregating the principal amount of \$3,910,000, all of which are of like tenor, except as to denomination, interest rate and maturity date, issued by the County pursuant to the provisions of Section 67.04, Wisconsin Statutes, for the purpose of refunding certain outstanding obligations of the County, all as authorized by resolutions of the County Board of Supervisors duly adopted by said governing body at meetings held on January 17, 2012 and February 28, 2012. Said resolutions are recorded in the official minutes of the County Board of Supervisors for said dates.

This Bond is not subject to optional redemption.

It is hereby certified and recited that all conditions, things and acts required by law to exist or to be done prior to and in connection with the issuance of this Bond have been done, have existed and have been performed in due form and time; that the aggregate indebtedness of the County, including this Bond and others issued simultaneously herewith, does not exceed any limitation imposed by law or the Constitution of the State of Wisconsin; and that a direct annual irrevocable tax has been levied sufficient to pay this Bond, together with the interest thereon, when and as payable.

This Bond is transferable only upon the books of the County kept for that purpose at the office of the Fiscal Agent, only in the event that the Depository does not continue to act as depository for the Bonds, and the County appoints another depository, upon surrender of the Bond to the Fiscal Agent, by the registered owner in person or his duly authorized attorney, upon surrender of this Bond together with a written instrument of transfer (which may be endorsed hereon) satisfactory to the Fiscal Agent duly executed by the registered owner or his duly authorized attorney. Thereupon a new fully registered Bond in the same aggregate principal amount shall be issued to the new depository in exchange therefore and upon the payment of a charge sufficient to reimburse the County for any tax, fee or other governmental charge required to be paid with respect to such registration. The Fiscal Agent shall not be obliged to make any transfer of the Bonds after the Record Date. The Fiscal Agent and County may treat and consider the Depository in whose name this Bond is registered as the absolute owner hereof for the purpose of receiving payment of, or on account of, the principal or redemption price hereof and interest due hereon and for all other purposes whatsoever. The Bonds are issuable solely as negotiable, fully-registered Bonds without coupons in the denomination of \$5,000 or any integral multiple thereof.

No delay or omission on the part of the owner hereof to exercise any right hereunder shall impair such right or be considered as a waiver thereof or as a waiver of or acquiescence in any default hereunder.

IN WITNESS WHEREOF, Winnebago County, Wisconsin, by its governing body, has caused this Bond to be executed for it and in its name by the manual or facsimile signatures of its duly qualified Chairperson and County Clerk; and to be sealed with its official or corporate seal, if any, all as of the original date of issue specified above.

WINNEBAGO COUNTY, WISCONSIN

By: _____
David W. Albrecht
Winnebago County Board Chairperson

(SEAL)

By: _____
Susan T. Ertmer
Winnebago County Clerk

ASSIGNMENT

FOR VALUE RECEIVED, the undersigned sells, assigns and transfers unto

(Name and Address of Assignee)

(Social Security or other Identifying Number of Assignee)

the within Bond and all rights thereunder and hereby irrevocably constitutes and appoints _____, Legal Representative, to transfer said Bond on the books kept for registration thereof, with full power of substitution in the premises.

Dated: _____

Signature Guaranteed:

(e.g. Bank, Trust Company
or Securities Firm)

(Depository or Nominee Name)

NOTICE: This signature must correspond with the name of the Depository or Nominee Name as it appears upon the face of the within Bond in every particular, without alteration or enlargement or any change whatever.

(Authorized Officer)