Key Questions: Highlighting differences between options for selfdirection in Family Care/Partnership/PACE and IRIS

This document answers key questions that highlight differences between self-directing one's services and supports in Family Care, Partnership and Program of All-Inclusive Care for the Elderly (PACE), and IRIS (Include, Respect, I Self-Direct).

Key Question: How much of my services can I self-direct?

Family Care/Partnership/PACE (Managed Long-term Care)	IRIS (Include, Respect, I Self–Direct)
Individuals who select Family Care, Partnership or PACE can also choose to self-direct some of their services and supports. The Managed Care Organization (MCO) will continue to manage any services the individual does not choose to self- direct. Please note that family, friends and others may help.	Individuals who select IRIS self-direct all of their long-term care services and supports. Family, friends, their independent consultant, a broker and others may help. The individual will also be able to access services and supports available through the Medicaid Card and include these services in their support and service plan.
	Individuals also choose whether to self-direct personal care or use their Medicaid Card to access personal care through an agency.

Key Question: How is a service and support plan developed?

Family Care/Partnership/PACE (Managed Long-term Care)	IRIS (Include, Respect, I Self–Direct)
During the assessment process, individuals	The ADRC or waiver case manager informs
identify the services and supports they would like	individuals of their monthly budget allocation
to self-direct. Based on what it would otherwise	during enrollment counseling. Within their
pay for that set of services, the MCO's	monthly budget allocation, individuals with the
interdisciplinary care management team	help of a chosen Independent Consultant create
designates an amount of money the individual	their own plan of services and supports. The
can use to pay for services and supports.	Independent Consultant Agency (ICA) approves
Individuals create a "SDS Plan" that outlines how	the support and service plan. Individuals have
they will direct those services and supports. This	access to a wide range of services including a
"SDS Plan" is approved by the individual's care	new service option called "Customized Goods
management team.	and Services." Individuals may apply to the
	Department for adjustments to their budget
The interdisciplinary care management team will	amount if they are not able to develop a cost
continue to manage any services and supports	effective support and service plan with the

the individual does not choose to self-direct.	assistance from the ICA within their initial monthly budget allocation amount.
	If you choose to also self-direct personal care, a budget will be developed using the Personal Care Screening Tool. The personal care budget is in addition to your IRIS budget.

Key Question: How are services paid?

Family Care/Partnership/PACE (Managed Long-term Care)	IRIS (Include, Respect, I Self–Direct)
A fiscal intermediary uses dollars allocated by the	The IRIS Financial Services Agency (FSA) pays all
Managed Care Organization to pay all claims that	claims that are listed on the service and support
are listed on the individual's SDS plan after the	plan after the individual authorizes the
individual authorizes the payment.	payment.

Key Question: Can my family and friends be paid to provide care?

Family Care/Partnership/PACE (Managed Long-term Care)	IRIS (Include, Respect, I Self-Direct)
The individual can select their own workers,	The individual can select their own workers,
including family, friends and neighbors. These	including family, friends and neighbors. These
individuals must meet qualification requirements	individuals must meet qualification
including background checks and attend any	requirements including background checks and
required training.	attend any required training.

Key question: Do I have to hire my workers directly?

Family Care/Partnership/PACE (Managed Long-term Care)	IRIS (Include, Respect, I Self–Direct)
The individual can employ workers directly or may use a co-employment agency that would offer help with recruiting, screening, hiring, training and firing workers. Individuals may also purchase services and supports through an agency.	The individual can employ workers directly or may use a co-employment agency that would offer help with recruiting, screening, hiring, training and firing workers. Individuals may also purchase services and supports through an agency.